

Complete & return with  
copy of invoice to: 

Ozark Electric Cooperative  
Rebate Program  
P.O. Box 420  
Mt. Vernon, MO 65712

## DUAL FUEL AIR SOURCE HEAT PUMP REBATE APPLICATION

Version 1.0 Jan. 8, 2009

SECTION A

Name: \_\_\_\_\_ Co-op Account # \_\_\_\_\_

Address where appliance will be installed: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Phone \_\_\_\_\_

**Mailing** address (if different than the installation address): \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Phone \_\_\_\_\_

E-Mail address \_\_\_\_\_

SECTION B

**EXISTING HEATING & COOLING EQUIPMENT INFORMATION:**

A. Information about your home: Age \_\_\_\_ yrs. Size \_\_\_\_\_ sq. ft. No. of people living in the home \_\_\_\_\_

B. What type of **dwelling structure** is this heat pump installed at? (check one)

Single family house  House w/ Farm  Multi-unit dwelling  Manufactured (single/double)  Other

C. Did this rebate influence your decision to buy the appliance? (check one) Yes \_\_\_\_\_ No \_\_\_\_\_

D. How did you hear about our rebates? (check one)

Radio advertisement  Television advertisement  Cooperative Newsletter  Cooperative Mailing  
 Cooperative Employee  Contractor or Builder  Newspaper advertisement  Other \_\_\_\_\_

E. If installed in an existing home, what type of **heating system** did the home have previously? (check one)

Gas-Forced Air  Electric-Forced Air  Electric Baseboard  Dual Fuel Heat Pump, SEER \_\_\_\_\_  
 Ground Source Heat Pump, EER \_\_\_\_\_, HSPF \_\_\_\_\_  Wood  Other (specify) \_\_\_\_\_

F. What type of **cooling system** will the heat pump replace? (check one)

Central Air Conditioning, SEER \_\_\_\_\_  Window Air Conditioners (how many? \_\_\_\_\_) SEER \_\_\_\_\_  
 Dual Fuel Heat Pump, SEER \_\_\_\_\_  Ground Source Heat Pump, EER \_\_\_\_\_  None

G. What type of **back-up (supplemental) heating system** does your new heat pump use? (check one)

None  Existing Gas Furnace  New Gas Furnace  Existing Electric Furnace  New Electric Furnace

I certify that the heat pump listed below is a qualifying ENERGY STAR® heat pump that will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the heat pump installation at the above address.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

SECTION C

**NEW HEAT PUMP INFORMATION:** A copy of invoice must be dated and submitted with this application within 90 days of installation.

Manufacturer \_\_\_\_\_ Model \_\_\_\_\_

SEER / EER Rating (**14.5 or higher**) \_\_\_\_\_ Capacity in Tons \_\_\_\_\_ Installation Date \_\_\_\_\_

Reason for replacement: \_\_\_\_\_

SECTION D

**RETAILER-CONTRACTOR INFORMATION:**

HVAC Contractor Name \_\_\_\_\_ Contact Person \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

I certify that the equipment information is accurate, including claims of efficiency, size and HVAC system information. I recognize that the Cooperative may verify the information that I have provided.

Contractor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

All account information will be kept confidential between the Cooperative, Associated Electric Cooperative and agents acting on their behalf.

**DUAL FUEL AIR SOURCE  
HEAT PUMP REBATE APPLICATION  
QUALIFICATIONS:**



**Read carefully.....**

**ELIGIBLE CUSTOMERS**

- Cooperative residential members are eligible for rebates when buying qualifying, dual fuel air source heat pumps.
- The structure in which the member resides must be a permanent structure on a permanent foundation on land owned by the member.

**ELIGIBLE HEAT PUMP EQUIPMENT**

- Equipment must be ENERGY STAR® rated with at least a SEER of **14.5**.

**EXISTING EQUIPMENT**

- *Space Heating:* The heat pump may be used to replace existing electric resistance, natural gas or propane space heating equipment in the home.
- *Air Conditioning:* The heat pump must replace either a central air conditioning system or a minimum of two window air conditioning units.

**REBATE DETAILS**

- The Cooperative issues cash rebates in the form of checks, not energy bill credits.
- Please submit one rebate application per heat pump.
- A copy of the data sales receipt or invoice must be included with the rebate application.
- The application must include all the information requested on the front of this application.
- Recipients of rebates may be requested to participate in a future survey by phone or e-mail.
- Incomplete applications will not be processed and will be returned to the member.
- Please allow at least 6-8 weeks for rebate processing. Please keep a copy for your records.

**DISCLAIMER**

The Cooperative is not responsible if your HVAC contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The Cooperative will not rebate equipment that has been mislabeled or misrepresented. The Cooperative reserves the right to inspect the heat pump and its installation at the address indicated on this application. The Cooperative is not responsible for any lost, late, stolen, ineligible, illegible, misdirected or postage due mail. All completed applications will become the property of the Cooperative. Rebate qualifications and amounts are subject to change at the Cooperative's discretion and the program may end at any time without notice.

**SEND COMPLETED APPLICATION & COPY OF INVOICE TO “OZARK ELECTRIC COOPERATIVE REBATE PROGRAM”** (see address in upper right corner of application).

01-01-2010

<b><u>FOR OFFICE USE ONLY – LOCAL COOPERATIVE CERTIFIES THE FOLLOWING:</u></b>	
Date Received:	Account #:
Approval Signature:	